



MRM GROUP
*SOLICITOR'S DISCLOSURE STATEMENT PURSUANT TO
 RULE 206(4)-3 OF THE INVESTMENT ADVISOR'S ACT OF 1940.*

By signing below, the client acknowledges disclosure of the following information.

1. Name, address and phone number of investment advisor:
 MRM Group
 12444 Powerscourt Drive, Suite 350
 St. Louis, MO 63131 USA
 (314) 628-1100
 (800) 233-1944

2. **Name of referring solicitor:**

3. **Name of broker/dealer** or other entity with whom solicitor is affiliated, if any:

4. The named solicitor (including the broker/dealer of other entity with whom the solicitor is affiliated, if any) refers clients to MRM for investment advisory services. Otherwise, neither the solicitor nor the broker/dealer or other entity, if any, is affiliated with MRM. The solicitor will not render any investment advisory services to the clients referred and will not receive any compensation from MRM other than that disclosed herein. Questions with respect to MRM's services should be directed to MRM.

5. The solicitor, and the broker/dealer or other entity with whom he/she is affiliated, if any, may be compensated by MRM for client referrals to MRM's investment advisory services a portion of the assets of the client under management with MRM. The advisory fees charged by MRM are described in the Client Agreement already provided or to be provided herewith, and such fees may differ between referred and unreferred accounts. The solicitor will receive 50% of the annual management fee. This will not increase the client's fee.

6. The solicitor has provided you with a current copy of MRM's Form ADV Part 2A Brochure pursuant to Rule 206(4)-3 of the Investment Advisor's Act of 1940 (the "Act"), which must accompany this disclosure statement.

_____ Client Name	_____ Joint Client Name
_____ Client Signature	_____ Joint Client Signature
_____ Date	_____ Date